

# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

## SEPTEMBER 30, 2001

(Details may not add to totals)

**TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, SEPTEMBER 30, 2001**

Title	(Millions of dollars) Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Marketable:			
Bills.....	734,856	32	734,888
Notes <sup>20</sup> .....	1,432,947	10	1,432,957
Bonds <sup>20</sup> .....	612,530	459	612,989
Inflation-Indexed Notes.....	95,147	0	95,147
Inflation-Indexed Bonds.....	39,744	0	39,744
Federal Financing Bank <sup>1</sup> .....	0	15,000	15,000
<b>Total Marketable <sup>a</sup> .....</b>	<b>2,915,225</b>	<b>15,500</b>	<b>2,930,726</b>
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	18,269	0	18,269
R.E.A. Series.....	1	0	1
State and Local Government Series.....	146,364	0	146,364
United States Savings Securities.....	186,464	0	186,464
Government Account Series.....	39,488	2,452,653	2,492,141
Other.....	3,504	0	3,504
<b>Total Nonmarketable <sup>b</sup> .....</b>	<b>424,085</b>	<b>2,452,653</b>	<b>2,876,738</b>
<b>Total Public Debt Outstanding.....</b>	<b>3,339,310</b>	<b>2,468,153</b>	<b>5,807,463</b>

**TABLE II -- STATUTORY DEBT LIMIT, SEPTEMBER 30, 2001**

	(Millions of dollars) Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	3,339,310	2,468,153	5,807,463
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	523	0	523
Unamortized Discount <sup>3, 21, 22</sup> .....	42,728	16,632	59,360
Federal Financing Bank.....	0	15,000	15,000
<b>Total Public Debt Subject to Limit.....</b>	<b>3,296,060</b>	<b>2,436,521</b>	<b>5,732,581</b>
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies <sup>4</sup> .....	222	0	222
<b>Total Public Debt Subject to Limit.....</b>	<b>3,296,281</b>	<b>2,436,521</b>	<b>5,732,802</b>
Statutory Debt Limit <sup>5</sup> .....			5,950,000
Balance of Statutory Debt Limit.....			217,198

**This statement is available at 3 p.m. Eastern time on the 4th  
workday of each month, at [www.publicdebt.treas.gov](http://www.publicdebt.treas.gov)**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, SEPTEMBER 30, 2001

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:								
Treasury Bills (Maturity Value):			6 d					
CUSIP:	Yield:							
912795	HR5	4.020	04/05/01	10/04/01	10/04/01	12,312	.....	46,756
		3.580	07/05/01			20,435		
		3.430	09/06/01			14,008		
	GS4	3.815	04/12/01	10/11/01	10/11/01	12,314	.....	32,730
		3.560	07/12/01			20,416		
	HS3	4.060	04/19/01	10/18/01	10/18/01	12,174	.....	46,104
		3.550	07/19/01			20,201		
		2.250	09/20/01			13,730		
	HT1	3.665	04/26/01	10/25/01	10/25/01	12,258	.....	44,207
		3.480	07/26/01			19,872		
		2.450	09/27/01			12,077		
	HU8	3.860	05/03/01	11/01/01	11/01/01	12,311	.....	30,712
		3.480	08/02/01			18,402		
	GT2	3.620	05/10/01	11/08/01	11/08/01	13,850	.....	33,508
		3.430	08/09/01			19,658		
	HV6	3.640	05/17/01	11/15/01	11/15/01	13,279	.....	32,441
		3.350	08/16/01			19,162		
	HW4	3.640	05/24/01	11/23/01	11/23/01	14,058	.....	33,154
		3.330	08/23/01			19,096		
	HM6	5.710	11/30/00	11/29/01	11/30/01	12,517	.....	48,215
		3.550	05/31/01			13,850		
		3.350	08/30/01			21,848		
	GU9	3.520	06/07/01	12/06/01	12/06/01	15,644	.....	34,132
		3.360	09/06/01			18,489		
	HX2	3.510	06/14/01	12/13/01	12/13/01	16,625	.....	35,029
		3.180	09/13/01			18,404		
	HY0	3.380	06/21/01	12/20/01	12/20/01	16,913	.....	35,237
		2.560	09/20/01			18,325		
	HZ7	3.340	06/28/01	12/27/01	12/27/01	16,902	.....	35,442
		2.380	09/27/01			18,540		
	JA0	3.500	07/05/01	01/03/02	01/03/02	17,082	.....	17,082
	JB8	3.500	07/12/01	01/10/02	01/10/02	17,077	.....	17,077
	JC6	3.490	07/19/01	01/17/02	01/17/02	18,369	.....	18,369
	JD4	3.440	07/26/01	01/24/02	01/24/02	19,581	.....	19,581
	JE2	3.380	08/02/01	01/31/02	01/31/02	18,694	.....	18,694
	JF9	3.350	08/09/01	02/07/02	02/07/02	19,546	.....	19,546
	JG7	3.260	08/16/01	02/14/02	02/14/02	19,214	.....	19,214
	JH5	3.290	08/23/01	02/21/02	02/21/02	19,221	.....	19,221
	HJ3	4.240	03/01/01	02/28/02	02/28/02	12,763	.....	30,720
		3.290	08/30/01			17,957		
	JJ1	3.310	09/06/01	03/07/02	03/07/02	18,144	.....	18,144
	JK8	3.120	09/13/01	03/14/02	03/14/02	16,531	.....	16,531
	JL6	2.570	09/20/01	03/21/02	03/21/02	16,527	.....	16,527
	JM4	2.360	09/27/01	03/28/02	03/28/02	16,514	.....	16,514
Total Unmatured Treasury Bills.....						734,888	.....	734,888
Total Matured Treasury Bills.....						*	.....	*
Total Treasury Bills.....						734,888	.....	734,888
Treasury Notes:			7 e					
CUSIP:	Series:	Interest Rate:						
912827	Z88	P 6-1/4	10/31/96	10/31/01	04/30-10/31	14,640	.....	14,640
	5R9	AE 5-7/8	11/01/99	10/31/01	04/30-10/31	19,196	.....	19,196
	D25	D 7-1/2	11/15/91	11/15/01	05/15-11/15	24,226	.....	24,226
	2C5	Q 5-7/8	12/02/96	11/30/01	05/31-11/30	33,505	.....	33,505
	2E1	R 6-1/8	12/31/96	12/31/01	06/30-12/31	31,166	.....	31,166
	2G6	C 6-1/4	01/31/97	01/31/02	01/31-07/31	13,453	.....	13,453
	5X6	R 6-3/8	01/31/00	01/31/02	01/31-07/31	19,381	.....	19,381
	2L5	D 6-1/4	02/28/97	02/28/02	02/28-08/31	13,800	.....	13,800
	6A5	S 6-1/2	02/29/00	02/28/02	02/28-08/31	16,563	.....	16,563
	2P6	E 6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
	6B3	T 6-1/2	03/31/00	03/31/02	03/31-09/30	17,238	.....	17,238
	2S0	F 6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
	6C1	U 6-3/8	05/01/00	04/30/02	04/30-10/31	17,391	.....	17,391
	F49	A 7-1/2	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
	2W1	G 6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504
	6E7	V 6-5/8	05/31/00	05/31/02	05/31-11/30	14,872	.....	14,872
	2Y7	H 6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	.....	13,059
	6F4	W 6-3/8	06/30/00	06/30/02	06/30-12/31	14,321	.....	14,321
	3C4	X 6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
	6H0	K 6 1/4	07/31/00	07/31/02	01/31-07/31	15,058	.....	15,058
	G55	B 6-3/8	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
	3G5	L 6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
	6K3	Y 6-1/8	08/31/00	08/31/02	02/28-08/31	15,072	.....	15,072
	3J9	M 5-7/8	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
	6L1	Z 6	10/02/00	09/30/02	03/31-09/30	15,144	.....	15,144
	3L4	N 5-3/4	10/31/97	10/31/02	04/30-10/31	26,594	.....	26,594
	3Q3	P 5-3/4	12/01/97	11/30/02	05/31-11/30	12,121	.....	12,121
	6P2	AC 5-5/8	11/30/00	11/30/02	05/31-11/30	15,059	.....	15,059

Loan Description				Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
							Issued	(Retired) / Inflation Adj.	Outstanding
<b>Marketable, Treasury Notes--Continued:</b>									
CUSIP:	Series:	Interest Rate:							
912827	3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052	.....	12,052
	6Q0	AD	5-1/8	01/02/01	12/31/02	06/30-12/31	14,822	.....	14,822
	3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101	.....	13,101
	6S6	L	4-3/4	01/31/01	01/31/03	01/31-07/31	15,453	.....	15,453
	J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
	3Z3	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670	.....	13,670
	6U1	M	4-5/8	02/28/01	02/28/03	02/28-08/31	14,685	.....	14,685
	4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173	.....	14,173
	6V9	N	4-1/4	04/02/01	03/31/03	03/31-09/30	14,675	.....	14,675
	4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573	.....	12,573
	6W7	P	4	04/30/01	04/30/03	04/30-10/31	13,339	.....	13,339
	4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132	.....	13,132
	6Y3	Q	4-1/4	05/31/01	05/31/03	05/31-11/30	13,332	.....	13,332
	4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127	.....	13,127
	6Z0	R	3-7/8	07/02/01	06/30/03	12/31-06/30	14,671	.....	14,671
	7A4	S	3-7/8	07/31/01	07/31/03	01/31-07/31	16,003	.....	16,003
	L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
	4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852	.....	19,852
	7C0	T	3-5/8	08/31/01	08/31/03	02/15-08/15	18,665	.....	18,665
	4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626	.....	18,626
	N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
	5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823	.....	17,823
	P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
	5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925	.....	18,925
	Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
	5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090	.....	18,090
	R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
	5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658	.....	32,658
	S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
	T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
	6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562	.....	28,562
	U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
	V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
	6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063	.....	28,063
	W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
	X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
	6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798	.....	27,798
	Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
	Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
	2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
	2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
	3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
	3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
	4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191	.....	27,191
	4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	.....	25,083
	5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795	.....	14,795
	5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400	.....	27,400
	5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356	.....	23,356
	6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438	.....	22,438
	6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436	.....	23,436
	7B2	C	5	08/15/01	08/15/11	02/15-08/15	12,046	.....	12,046
Total Unmatured Treasury Notes.....							1,399,583	.....	1,399,583
Total Matured Treasury Notes.....				19			33,373	.....	33,373
Total Treasury Notes.....							1,432,957	.....	1,432,957

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds:						
Treasury Bonds:						
CUSIP:	Interest Rate:					
912810 CX4	15-3/4 <sup>8</sup>	10/07/81	11/15/01	05/15-11/15		1,753
BX5	7-5/8 <sup>8</sup>	02/15/77	02/15/07	02/15-08/15	(15)	4,234
			02/15/02 <sup>9</sup>			
CZ9	14-1/4 <sup>8</sup>	01/06/82	02/15/02	02/15-08/15		1,759
BZ0	7-7/8 <sup>8</sup>	11/15/77	11/15/07	05/15-11/15		1,495
			11/15/02 <sup>9</sup>			
DA3	11-5/8 <sup>8</sup>	09/29/82	11/15/02	05/15-11/15		2,753
DC9	10-3/4 <sup>8</sup>	01/04/83	02/15/03	02/15-08/15		3,007
DD7	10-3/4 <sup>8</sup>	04/04/83	05/15/03	05/15-11/15		3,249
CC0	8-3/8 <sup>8</sup>	08/15/78	08/15/08	02/15-08/15		2,103
			08/15/03 <sup>9</sup>			
DE5	11-1/8 <sup>8</sup>	07/05/83	08/15/03	02/15-08/15		3,501
CE6	8-3/4 <sup>8</sup>	11/15/78	11/15/08	05/15-11/15		5,230
			11/15/03 <sup>9</sup>			
DG0	11-7/8 <sup>8</sup>	10/05/83	11/15/03	05/15-11/15		7,260
CG1	9-1/8 <sup>8</sup>	05/15/79	05/15/09	05/15-11/15		4,606
			05/15/04 <sup>9</sup>			
DH8	12-3/8 <sup>8</sup>	04/05/84	05/15/04	05/15-11/15		3,755
DK1	13-3/4 <sup>8</sup>	07/10/84	08/15/04	02/15-08/15		4,000
CK2	10-3/8 <sup>8</sup>	11/15/79	11/15/09	05/15-11/15		4,201
			11/15/04 <sup>9</sup>			
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15		8,302
CM8	11-3/4 <sup>8</sup>	02/15/80	02/15/10	02/15-08/15	(332)	2,315
			02/15/05 <sup>9</sup>			
CP1	10 <sup>8</sup>	05/15/80	05/15/10	05/15-11/15		2,987
			05/15/05 <sup>9</sup>			
DQ8	12	04/02/85	05/15/05	05/15-11/15		4,261
DD6	10-3/4	07/02/85	08/15/05	02/15-08/15		9,270
CS5	12-3/4 <sup>8</sup>	11/17/80	11/15/10	05/15-11/15	(655)	4,081
			11/15/05 <sup>9</sup>			
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15		4,756
CV8	13-7/8 <sup>8</sup>	05/15/81	05/15/11	05/15-11/15	(1,064)	3,545
			05/15/06 <sup>9</sup>			
CY2	14 <sup>8</sup>	11/16/81	11/15/11	05/15-11/15	(852)	4,048
			11/15/06 <sup>9</sup>			
DB1	10-3/8 <sup>8</sup>	11/15/82	11/15/12	05/15-11/15	(728)	10,303
			11/15/07 <sup>9</sup>			
DF2	12 <sup>8</sup>	08/15/83	08/15/13	02/15-08/15	(2,149)	12,607
			08/15/08 <sup>9</sup>			
DJ4	13-1/4 <sup>8</sup>	05/15/84	05/15/14	05/15-11/15	(527)	4,481
			05/15/09 <sup>9</sup>			
DL9	12-1/2 <sup>8</sup>	08/15/84	08/15/14	02/15-08/15	(347)	4,781
			08/15/09 <sup>9</sup>			
DN5	11-3/4	11/15/84	11/15/14	05/15-11/15		6,006
			11/15/09 <sup>9</sup>			
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	(1,860)	10,808
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	(3,086)	4,064
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	(1,258)	5,642
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	(1,569)	5,698
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15		18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	(40)	18,824
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	(2,550)	15,644
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	(2,321)	11,696
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	(1,636)	7,072
EB0	9	11/22/88	11/15/18	05/15-11/15	(1,418)	7,614
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	(5,506)	13,744
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	(1,198)	19,016
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	(448)	9,781
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	(2,102)	8,057
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	(3,694)	17,724
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	(896)	10,218
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	(1,740)	10,219
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	(2,096)	10,067
EL8	8	11/15/91	11/15/21	05/15-11/15	(2,101)	30,697
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	(115)	10,238
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	(2,953)	7,747
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	(2,172)	16,202
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	(250)	22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	(1,766)	9,704
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	(1,271)	10,454
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	(1,192)	11,410
EW4	6	02/15/96	02/15/26	02/15-08/15	(67)	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	(1,210)	9,683
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	(500)	10,993
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	(245)	10,211
FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	(770)	9,966
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	(472)	22,046
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15		11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15		10,947

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
<b>Marketable, Treasury Bonds--Continued:</b>								
CUSIP:	Interest Rate:							
912810 FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	.....	11,350	
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	.....	11,179	
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	.....	17,043	
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	.....	16,428	
Total Unmatured Treasury Bonds.....				668,105	(55,171)	612,934		
Total Matured Treasury Bonds.....				55	.....	55		
<b>Total Treasury Bonds.....</b>				<b>668,160</b>	<b>(55,171)</b>	<b>612,989</b>		
Treasury Inflation-Indexed Notes: <sup>7 e</sup>								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	07/15/97	07/15/02	01/15-07/15	16,817	1,823	18,641
2M3	A	3-3/8	02/06/97	01/15/07	01/15-07/15	15,758	1,898	17,656
3T7	A	3-5/8	01/15/98	01/15/08	01/15-07/15	16,812	1,661	18,473
4Y5	A	3-7/8	01/15/99	01/15/09	01/15-07/15	15,902	1,311	17,213
5W8	A	4-1/4	01/18/00	01/15/10	01/15-07/15	11,321	624	11,945
6R8	A	3-1/2	01/16/01	01/15/11	01/15-07/15	11,001	219	11,221
<b>Total Treasury Inflation-Indexed Notes.....</b>				<b>87,611</b>	<b>7,536</b>	<b>95,147</b>		
Treasury Inflation-Indexed Bonds: <sup>7 e</sup>								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	1,639	18,448	
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	1,574	21,297	
<b>Total Treasury Inflation-Indexed Bonds.....</b>				<b>36,531</b>	<b>3,214</b>	<b>39,744</b>		
<b>Federal Financing Bank.....</b>	<b>Various</b>	<b>Various</b>	<b>Various</b>	<b>15,000</b>	.....	<b>15,000</b>		
<b>Total Marketable.....</b>				<b>2,975,146</b>	<b>(44,421)</b>	<b>2,930,726</b>		

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, SEPTEMBER 30, 2001 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... <sup>10</sup>	Various	Various	Various	510	(509)	*
Zero-coupon Treasury bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
<b>Total Domestic Series.....</b>				<b>30,505</b>	<b>(509)</b>	<b>29,995</b>
Foreign Series:						
Bills 01/03/02.....	05/31/01	01/03/02	01/03/02	200	.....	200
Bills 01/10/02.....	07/12/01	01/10/02	01/10/02	100	.....	100
Bills 02/01/02.....	06/28/01	02/01/02	02/01/02	200	.....	200
Bills 03/01/02.....	08/01/01	03/01/02	03/01/02	200	.....	200
Bills 03/01/02.....	09/04/01	03/01/02	03/01/02	200	.....	200
Zero-coupon Treasury bond..... <sup>10</sup>	03/28/90	12/31/19	12/31/19	30,220	(20,108)	10,112
Zero-coupon Treasury bond..... <sup>10</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... <sup>10</sup>	04/07/93	03/31/23	03/31/23	6,685	(2,149)	4,536
<b>Total Foreign Series.....</b>				<b>45,063</b>	<b>(26,794)</b>	<b>18,269</b>
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	50	(49)	1
<b>Total R.E.A. Series.....</b>				<b>50</b>	<b>(49)</b>	<b>1</b>
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	101,082	(92,060)	9,022
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	271,400	(155,221)	116,179
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	35,930	(14,823)	21,107
Treasury Demand Deposit..... <sup>10</sup>	Various	.....	Daily	2,637	(2,582)	55
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
<b>Total State and Local Government Series.....</b>				<b>411,350</b>	<b>(264,986)</b>	<b>146,364</b>
United States Savings Securities:						
United States Savings Bonds:	<sup>11 e</sup>					
Series E.....	<sup>12</sup> Various	On demand	At redemption	153,358	(114,506)	38,851
Series EE.....	<sup>12</sup> Various	On demand	At redemption	224,933	(102,513)	122,420
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	296	(387)	(91)
Series H.....	Various	On demand	Semiannually	5,434	(4,725)	708
Series HH.....	Various	On demand	Semiannually	18,669	(6,575)	12,094
Series H and HH Unclassified.....	Various	On demand	Semiannually	13	*	13
Series I.....	<sup>12</sup> Various	On demand	At redemption	5,709	(190)	5,520
Total United States Savings Bonds.....				408,411	(228,896)	179,515
United States Individual Retirement Bonds.....	<sup>13 e</sup> Various	On demand	At redemption	81	(68)	13
United States Retirement Plan Bonds.....	<sup>14</sup> Various	On demand	At redemption	373	(324)	48
Total Unmatured United States Savings Securities.....				408,865	(229,289)	179,576
Total Matured United States Savings Securities.....				6,888	.....	6,888
<b>Total United States Savings Securities.....</b>				<b>415,753</b>	<b>(229,289)</b>	<b>186,464</b>

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	805	(4)	801
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	28		28
Escrow Account, National Labor Relations Board.....	24	(*)	24
Federal Ship Financing Escrow Fund, Maritime Administration.....	91	(21)	71
Gifts, Central Intelligence Agency.....	*		*
Kuukpik Alaska Escrow Fund.....	32		32
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	294		294
Seized Assets Fund, Justice.....	563		563
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Special Investment Account.....	871		871
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	36,778		36,778
Treasury Deposit Funds.....	19		19
Unearned Copyright Fees, Library Of Congress.....	3		3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2		2
Government Account Series - Held By the Public.....	39,512	(24)	39,488
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,866		1,866
Airport and Airway Trust Fund.....	15,124	(1,464)	13,660
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,304		1,304
Armed Forces Retirement Home Trust Fund.....	99		99
Assessment Funds, Office of the Comptroller of the Currency.....	345		345
Assets Forfeiture Fund, Justice.....	577		577
Bank Insurance Fund, The.....	31,875	(1,598)	30,277
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	2		2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	36		36
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	12		12
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	5		5
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	597,713	(70,524)	527,189
Claims Court Judges Retirement Fund.....	9		9
Coast Guard General Gift Fund.....	1		1
Commissary Funds, Federal Prisons.....	92		92
Community Development Credit Union Revolving Fund National Credit Union Administration.....	2		2
Conditional Gift Fund, General, Department of State.....	3		3
Contributions, American Battle Monuments Commission.....	91		91
Court of Veterans Appeals Retirement Fund.....	6		6
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	885		885
Department of Defense Military Retirement Fund.....	164,000	(7,022)	156,978
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3		3
Department of the Navy General Gift Fund.....	2		2
District of Columbia Judges Retirement Fund.....	86		86
District of Columbia Pension Liability Trust Fund.....	2,701		2,701
Eisenhower Exchange Fellowship Program Trust Fund.....	11	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,481	(1,832)	6,649
Employees' Life Insurance Fund, Office of Personnel Management.....	23,690		23,690
Endeavor Teacher Fellowship Trust Fund.....	1		1
Energy Employees Occupational Illness Compensation Fund.....	302		302
Environmental Improvement and Restoration Fund.....	962		962
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	10,014		10,014
Expenses, Presidio Trust.....	129	(6)	123
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,600		1,600
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	377		377
Federal Disability Insurance Trust Fund.....	150,714	(14,913)	135,801

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Federal Hospital Insurance Trust Fund.....	223,295	(26,158)	197,137
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	7		7
FHA - Liquidating Account, Housing and Urban Development.....	17,282		17,282
Federal Old-Age and Survivors Insurance Trust Fund.....	1,087,888	(53,774)	1,034,114
Federal Supplemental District of Columbia Pension Fund.....	1,078		1,078
Federal Supplementary Medical Insurance Trust Fund.....	51,598	(9,620)	41,978
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Service Retirement and Disability Fund.....	11,204	(13)	11,192
FSLIC Resolution Fund, The.....	2,650		2,650
General Post Fund, National Homes, Department of Veterans Affairs.....	32		32
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	1		1
Gifts and Donations, National Endowment of the Arts.....	*	(*)	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,575		6,575
Harbor Maintenance Trust Fund.....	1,805		1,805
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	63	(7)	56
Hazardous Substance Superfund.....	3,630		3,630
Highway Trust Fund.....	34,898	(10,783)	24,115
Host Nation Support for U.S. Relocation Activities Account.....	4		4
Inland Waterways Trust Fund.....	405		405
Institute of Museum and Library Services.....	*		*
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	37		37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	42	(*)	42
John C. Stennis Center for Public Service Training and Development.....	10	(*)	10
Judicial Officers Retirement Fund.....	152		152
Judicial Survivors Annuities Fund.....	379	(1)	378
Kennedy Center Revenue Bond Sinking Fund.....	5	(*)	5
Leaking Underground Storage Tank Trust Fund.....	1,704		1,704
Library of Congress Gift Fund.....	8		8
Library of Congress Trust Fund.....	40		40
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	4		4
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	19		19
National Archives Trust Fund, National Archives and Records Administration.....	13		13
National Credit Union Share Insurance Fund.....	4,443		4,443
National Gift Fund, National Archives and Records Administration.....	4		4
National Institutes of Health Conditional Gift Fund.....	6		6
National Institutes of Health Unconditional Gift Fund.....	15		15
National Security Education Trust Fund.....	23		23
National Service Life Insurance Fund, Department of Veterans Affairs.....	22,320	(10,682)	11,639
National Service Trust, Corporation for National and Community Services.....	300	(*)	299
Native American Institutions Endowment Fund.....	28		28
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	149		149
Nuclear Waste Disposal Fund, Department of Energy.....	21,682	(622)	21,060
Oil Spill Liability Trust Fund.....	1,128	(*)	1,128
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	28		28
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	30		30
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,414	(80)	3,334
Panama Canal Commission Compensation Fund.....	77		77
Panama Canal Commission Dissolution Fund.....	4		4
Patients Benefit Fund, National Institutes of Health.....	1	(*)	1
Payments to Copyright Owners, Copyright Office, Library of Congress.....	553	(*)	553
Pension Benefit Guaranty Corporation.....	20,895	(9,320)	11,575
Postal Service Fund.....	1,258		1,258
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	33		33
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	28		28
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	148		148



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series - Intragovernmental Holdings--Continued:			
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Public Health Service Unconditional Gift Fund, Health Resources and Services Administration.....	*	.....	*
Railroad Retirement Account.....	26,396	(1,413)	24,983
Railroad Retirement Supplemental Account.....	67	(6)	61
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	59	.....	59
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	5	.....	5
Reserve Mobilization Income Insurance Fund, Defense.....	3	.....	3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	.....	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	20	.....	20
Ricky Ray Hemophilia Relief Fund.....	130	.....	130
Saving Association Insurance Fund, The.....	10,909	(405)	10,504
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13	.....	13
Seized Currency, United States Customs Service.....	214	.....	214
Servicemen's Group Life Insurance Fund.....	6	.....	6
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,254	(433)	1,821
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	32	.....	32
Southern Nevada Public Land Management Act of 1998.....	70	.....	70
Tax Court Judges Survivors Annuity Fund.....	7	.....	7
Treasury Forfeiture Fund.....	175	.....	175
Tribal Special Fund, Office of the Special Trustee for American Indians.....	4	.....	4
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	63	(1)	62
Unconditional Gift Fund, State.....	*	.....	*
Unemployment Trust Fund.....	91,621	(2,983)	88,638
United States Enrichment Corporation Fund.....	649	.....	649
United States Government Life Insurance Fund, Department of Veterans Affairs.....	129	(62)	67
United States Naval Academy General Gift Fund.....	7	(1)	6
United States Trustee System Fund, Justice.....	141	.....	141
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	2,587	(31)	2,556
Utah Reclamation Mitigation and Conservation Account, Interior.....	124	.....	124
Vaccine Injury Compensation Trust Fund.....	1,628	.....	1,628
Veterans Reopened Insurance Fund.....	893	(405)	488
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,050	(1,294)	1,756
Vietnam Claims Fund, Financial Management Service.....	*	.....	*
Voluntary Separation Incentive Fund, Defense.....	836	(13)	823
War-Risk Insurance Revolving Fund, Maritime Administration.....	31	.....	31
Government Account Series - Intragovernmental Holdings.....	2,676,665	(225,470)	2,451,196
Matured Government Account Series - Intragovernmental Holdings <sup>19</sup> .....	1,457	.....	1,457
<b>Total Government Account Series - Intragovernmental Holdings.....</b>	<b>2,678,122</b>	<b>(225,470)</b>	<b>2,452,653</b>
<b>Total Government Account Series.....</b>	<b>2,717,635</b>	<b>(225,494)</b>	<b>2,492,141</b>
<b>Other Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes..... <sup>15</sup>			264
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement..... <sup>16</sup>			65
Silver Certificates (Act of June 24, 1967)..... <sup>17</sup>			182
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			523
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds..... <sup>c f</sup>			2,930
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			2,981
<b>Total Other Debt.....</b>			<b>3,504</b>
<b>Total Nonmarketable.....</b>			<b>2,876,738</b>
<b>Total Public Debt Outstanding.....</b>			<b>5,807,463</b>

TABLE IV - HISTORICAL DATA, SEPTEMBER 30, 2001

(Millions of dollars)

Comparative by Breakdown	Sep 30, 2001	Sep 30, 2000	Sep 30, 2001	Sep 30, 2000	Sep 30, 1999 <sup>†</sup>	Sep 30, 1998 <sup>†</sup>
Debt Held by the Public.....	3,339,310	3,439,322	3,339,310	3,439,322	3,668,380	3,761,222
Intragovernmental Holdings.....	2,468,153	2,234,857	2,468,153	2,234,857	1,987,891	1,764,971
<b>Total Public Debt Outstanding.....</b>	<b>5,807,463</b>	<b>5,674,178</b>	<b>5,807,463</b>	<b>5,674,178</b>	<b>5,656,271</b>	<b>5,526,193</b>

<sup>†</sup> SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, SEPTEMBER 30, 2001

TABLE 1. HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, SEPTEMBER 30, 2007							
Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,651,406	3,650,400	75,200
DQ8	12	AD5	05/15/05	4,260,758	1,779,408	2,481,350	16,000
DR6	10-3/4	AG8	08/15/05	9,269,713	5,553,813	3,715,900	94,400
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,536,428	219,488	0
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,083,984	3,921,600	76,800
DP0	11-1/4	912803 AA1	02/15/15	10,808,299	7,255,350	3,552,949	281,480
DS4	10-5/8	AC7	08/15/15	4,063,916	3,327,503	736,413	116,240
DT2	9-7/8	AE3	11/15/15	5,641,859	3,449,409	2,192,450	106,400
DV7	9-1/4	AF0	02/15/16	5,697,754	5,257,931	439,823	140,400
DW5	7-1/4	AH6	05/15/16	18,823,551	18,562,713	260,838	216,490
DX3	7-1/2	AK9	11/15/16	18,824,448	17,266,018	1,558,430	123,800
DY1	8-3/4	AL7	05/15/17	15,644,169	8,499,784	7,144,385	131,680
DZ8	8-7/8	AM5	08/15/17	11,696,358	8,599,377	3,096,981	129,000
EA2	9-1/8	AN3	05/15/18	7,072,439	2,886,039	4,186,400	49,600
EB0	9	AP8	11/15/18	7,614,470	3,124,670	4,489,800	210,000
EC8	8-7/8	AQ6	02/15/19	13,744,498	8,356,098	5,388,400	427,900
ED6	8-1/8	AR4	08/15/19	19,015,932	18,148,505	867,427	164,540
EE4	8-1/2	AS2	02/15/20	9,781,268	7,777,220	2,004,048	301,400
EF1	8-3/4	AT0	05/15/20	8,057,183	3,070,823	4,986,360	74,480
EG9	8-3/4	AU7	08/15/20	17,724,306	8,536,066	9,188,240	582,280
EH7	7-7/8	AV5	02/15/21	10,217,573	9,326,973	890,600	17,600
EJ3	8-1/8	AW3	05/15/21	10,218,788	5,980,483	4,238,305	12,000
EK0	8-1/8	AX1	08/15/21	10,067,482	8,741,122	1,326,360	221,120
EL8	8	AY9	11/15/21	30,697,194	13,824,584	16,872,610	302,950
EM6	7-1/4	AZ6	08/15/22	10,237,790	9,085,091	1,152,699	58,800
EN4	7-5/8	BA0	11/15/22	7,746,626	3,953,176	3,793,450	283,200
EP9	7-1/8	BB8	02/15/23	16,202,061	10,092,661	6,109,400	334,400
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,540,268	3,118,776	251,008
ES3	7-1/2	BD4	11/15/24	9,704,162	3,439,682	6,264,480	38,600
ET1	7-5/8	BE2	02/15/25	10,454,170	3,506,569	6,947,601	74,800
EV6	6-7/8	BF9	08/15/25	11,410,207	7,076,710	4,333,497	166,175
EW4	6	BG7	02/15/26	12,837,916	11,245,916	1,592,000	396,300
EX2	6-3/4	BH5	08/15/26	9,683,418	7,649,218	2,034,200	1,020,000
EY0	6-1/2	BJ1	11/15/26	10,993,177	5,354,477	5,638,700	29,600
EZ7	6-5/8	BK8	02/15/27	10,210,971	6,981,771	3,229,200	86,000
FA1	6-3/8	BL6	08/15/27	9,965,756	7,610,156	2,355,600	50,800
FB9	6-1/8	BM4	11/15/27	22,046,339	11,805,739	10,240,600	334,600
FE3	5-1/2	BP7	08/15/28	11,776,201	11,208,551	567,650	63,600
FF0	5-1/4	BV4	11/15/28	10,947,052	10,338,652	608,400	17,000
FG8	5-1/4	BW2	02/15/29	11,350,341	11,005,941	344,400	61,600
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,643,780	534,800	49,800
FM5	6-1/4	CH4	05/15/30	17,043,162	16,828,026	215,136	0
FP8	5-3/8	CK7	02/15/31	16,427,648	16,318,848	108,800	0
Total Treasury Bonds.....				510,879,885	364,280,939	146,598,946	7,188,043
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	18,640,526	18,640,526	0
2M3	A	3-3/8	BV8	01/15/07	17,655,861	17,655,861	0
3T7	A	3-5/8	CL9	01/15/08	18,472,531	18,362,651	109,880
4Y5	A	3-7/8	DN4	01/15/09	17,213,073	17,213,073	0
5W8	A	4-1/4	EK9	01/15/10	11,944,861	11,944,861	0
6R8	A	3-1/2	GA9	01/15/11	11,220,507	11,220,507	0
Total Inflation-Indexed Notes.....				95,147,358	95,037,478	109,880	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	18,447,977	18,447,977	0	0
FH6	3-7/8	CF8	04/15/29	21,296,520	21,161,541	134,979	0
Total Inflation-Indexed Bonds.....				39,744,497	39,609,518	134,979	0

Loan Description			Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month <sup>18</sup>		
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes: CUSIP:                      Series:                      Interest Rate:										
912827	Z88	P	6-1/4	912820	FJ1	10/31/01	14,639,843	14,639,843	0	0
	5R9	AE	5-7/8		ED5	10/31/01	19,196,002	19,194,402	1,600	0
	D25	D	7-1/2		BC0	11/15/01	24,226,102	18,798,742	5,427,360	30,700
	2C5	Q	5-7/8		EG8	11/30/01	33,504,627	33,499,827	4,800	0
	2E1	R	6-1/8		EJ2	12/31/01	31,166,321	31,081,521	84,800	0
	2G6	C	6-1/4		FK8	01/31/02	13,453,346	13,398,338	55,008	0
	5X6	R	6-3/8		EL7	01/31/02	19,381,251	19,379,651	1,600	0
	2L5	D	6-1/4		FL6	02/28/02	13,799,902	13,799,902	0	0
	6A5	S	6-1/2		EN3	02/28/02	16,563,375	16,525,775	37,600	0
	2P6	E	6-5/8		FM4	03/31/02	14,301,310	14,278,910	22,400	0
	6B3	T	6-1/2		EP8	03/31/02	17,237,943	17,200,343	37,600	0
	2S0	F	6-5/8		FN2	04/30/02	14,474,673	14,474,673	0	0
	6C1	U	6-3/8		EQ6	04/30/02	17,390,900	17,390,900	0	0
	F49	A	7-1/2		BD8	05/15/02	11,714,397	7,609,737	4,104,660	12,240
	2W1	G	6-1/2		FP7	05/31/02	13,503,890	13,503,890	0	0
	6E7	V	6-5/8		ES2	05/31/02	14,871,823	14,849,423	22,400	0
	2Y7	H	6-1/4		FQ5	06/30/02	13,058,694	13,058,694	0	0
	6F4	W	6-3/8		ET0	06/30/02	14,320,609	14,315,409	5,200	400
	3C4	K	6		FR3	07/31/02	12,231,057	12,231,057	0	0
	6H0	X	6-1/4		EU7	07/31/02	15,057,900	15,056,300	1,600	0
	G55	B	6-3/8		BE6	08/15/02	23,859,015	19,736,426	4,122,589	14,400
	3G5	L	6-1/4		FS1	08/31/02	12,731,742	12,731,742	0	0
	6K3	Y	6-1/8		FU6	08/31/02	15,072,214	15,072,214	0	0
	3J9	M	5-7/8		CC9	09/30/02	12,806,814	12,765,214	41,600	0
	6L1	Z	6		FV4	09/30/02	15,144,335	15,144,335	0	0
	3L4	N	5-3/4		CE5	10/31/02	26,593,892	26,523,492	70,400	0
	3Q3	P	5-3/4		CH8	11/30/02	12,120,580	11,826,180	294,400	0
	6P2	AC	5-5/8		FY8	11/30/02	15,058,528	14,990,688	67,840	0
	3S9	Q	5-5/8		CK1	12/31/02	12,052,433	11,667,793	384,640	0
	6Q0	AD	5-1/8		FZ5	12/31/02	14,822,027	14,822,027	0	0
	3V2	C	5-1/2		CN5	01/31/03	13,100,640	13,100,640	0	0
	6S6	L	4-3/4		GB7	01/31/03	15,452,604	15,427,004	25,600	0
	J78	A	6-1/4		BF3	02/15/03	23,562,691	22,346,347	1,216,344	22,112
	3Z3	D	5-1/2		CS4	02/28/03	13,670,354	13,626,354	44,000	0
	6U1	M	4-5/8		GD3	02/28/03	14,685,095	14,685,095	0	0
	4B5	E	5-1/2		CU9	03/31/03	14,172,892	14,172,092	800	0
	6V9	N	4-1/4		GE1	03/31/03	14,674,853	14,674,853	0	0
	4D1	F	5-3/4		CW5	04/30/03	12,573,248	12,573,248	0	0
	6W7	P	4		GF8	04/30/03	13,338,528	13,338,528	0	0
	4H2	G	5-1/2		DA2	05/31/03	13,132,243	13,103,843	28,400	0
	6Y3	Q	4-1/4		GH4	05/31/03	13,331,937	13,331,937	0	0
	4K5	H	5-3/8		DC8	06/30/03	13,126,779	13,099,579	27,200	0
	6Z0	R	3-7/8		GJ0	06/30/03	14,671,070	14,671,070	0	0
	7A4	S	3-7/8		GK7	07/31/03	16,003,270	16,003,270	0	0
	L83	B	5-3/4		BG1	08/15/03	28,011,028	25,794,788	2,216,240	0
	4N9	J	5-1/4		DE4	08/15/03	19,852,263	19,680,263	172,000	0
	7C0	T	3-5/8		GM3	08/31/03	18,665,163	18,665,163	0	0
	4U3	K	4-1/4		DJ3	11/15/03	18,625,785	17,497,085	1,128,700	102,400
	N81	A	5-7/8		BH9	02/15/04	12,955,077	12,215,277	739,800	0
	5A6	E	4-3/4		DQ7	02/15/04	17,823,228	17,799,228	24,000	0
	P89	B	7-1/4		BJ5	05/15/04	14,440,372	13,557,172	883,200	0
	5F5	F	5-1/4		DU8	05/15/04	18,925,383	18,925,383	0	0
	Q88	C	7-1/4		BK2	08/15/04	13,346,467	11,576,067	1,770,400	2,400
	5M0	G	6		DZ7	08/15/04	18,089,806	18,089,806	0	0
	R87	D	7-7/8		BL0	11/15/04	14,373,760	14,364,160	9,600	0
	5S7	H	5-7/8		EE3	11/15/04	32,658,145	32,658,145	0	0
	S86	A	7-1/2		BM8	02/15/05	13,834,754	13,254,214	580,540	23,600
	T85	B	6-1/2		BN6	05/15/05	14,739,504	14,739,104	400	0
	6D9	E	6-3/4		ER4	05/15/05	28,562,370	28,562,370	0	0
	U83	C	6-1/2		BP1	08/15/05	15,002,580	15,002,180	400	0
	V82	D	5-7/8		BQ9	11/15/05	15,209,920	14,797,080	412,840	0
	6N7	F	5-3/4		FX0	11/15/05	28,062,797	28,035,397	27,400	800
	W81	A	5-5/8		BR7	02/15/06	15,513,587	15,508,107	5,480	0
	X80	B	6-7/8		BS5	05/15/06	16,015,475	15,599,195	416,280	41,200
	6X5	E	4-5/8		GG6	05/15/06	27,797,852	27,797,852	0	0
	Y55	C	7		BT3	07/15/06	22,740,446	22,700,446	40,000	0
	Z62	D	6-1/2		BU0	10/15/06	22,459,675	22,407,675	52,000	0
	2J0	B	6-1/4		BW6	02/15/07	13,103,678	12,992,770	110,908	51,552
	2U5	C	6-5/8		BX4	05/15/07	13,958,186	13,786,511	171,675	33,600
	3E0	D	6-1/8		CA3	08/15/07	25,636,803	25,188,803	448,000	19,200
	3X8	B	5-1/2		CQ8	02/15/08	13,583,412	13,571,812	11,600	0
	4F6	C	5-5/8		CY1	05/15/08	27,190,961	27,124,321	66,640	0
	4V1	D	4-3/4		DK0	11/15/08	25,083,125	25,031,925	51,200	62,400
	5G3	B	5-1/2		DV6	05/15/09	14,794,790	14,778,090	16,700	0
	5N8	C	6		EA1	08/15/09	27,399,894	27,268,394	131,500	0
	5Z1	B	6-1/2		EM5	02/15/10	23,355,709	23,352,509	3,200	0
	6J6	C	5-3/4		FT9	08/15/10	22,437,594	22,436,994	600	0
	6T4	B	5		GC5	02/15/11	23,436,329	23,430,729	5,600	0
	7B2	C	5		GL5	08/15/11	12,045,667	12,045,667	0	0
Total Treasury Notes.....							1,399,583,334	1,373,955,990	25,627,344	417,004
Grand Total.....							2,045,355,074	1,872,883,925	172,471,149	7,605,047

\* Less than \$500 thousand.

<sup>1</sup> These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>2</sup> Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

<sup>3</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>4</sup> Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

<sup>5</sup> Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

<sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.

<sup>7</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>8</sup> These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

<sup>9</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>10</sup> Redeemable on demand.

<sup>11</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>12</sup> Redeemable after 6 months from issue date at option of owner.

<sup>13</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investor.

<sup>14</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>15</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>17</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>18</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

<sup>19</sup> Includes \$14,519 of 6 3/8% Treasury Notes Series N-2001, \$18,798 million of 5 5/8% Treasury Notes Series AD-2001 and \$1,457 million of Government Account Series which matured Saturday, September 30, 2001. Settlement will be Monday, October 1, 2001.

<sup>20</sup> Reclassification entry to adjust \$8.5 million from bonds to notes that was detected after official release of published MSPD. Total figures were not affected.

<sup>21</sup> A timely adjustment of \$216 million was made to unamortized discount.

<sup>22</sup> Reclassification of Unamortized Discount between Debt Held By the Public versus Intragovernmental Holdings. Total was not affected.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

August 2001	Fiscal Year 2001 to Date	Fiscal Year 2000
\$389,456.73	\$1,576,392.84	\$1,868,891.93

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$734,888 million, long-term debt (greater than 1 year) of \$2,162,409 million and matured debt of \$33,429 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$197,085 million, long-term debt (greater than 1 year) of \$2,672,765 million and matured debt of \$6,888 million.

#### TAX STATUS:

<sup>c</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

<sup>d</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>e</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>f</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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